

**BRIEF OF APPELLANTS**

**APPENDIX, ITEM 2**

**Appellants' Trial Exhibit 137**  
**(Item 130 of Appellants' Designation of Record on Appeal)**

## Annual Statement of Cash Flow

Year Ending	Purchase Loan Draw & Residual	Other Revenue & Expense	Rent	Interest on Loan	Principal Repayment	Debt Service	Pre-Tax Cash Flow	Cash Taxes	After-Tax Cash Flow	Cumulative After-Tax Cash Balance
Dec-95	(115,533,626.00) P	(883,485.00)	10,022.00	0.00	(1,611,375.00)	0.00	(1,611,375.00)	(17,109,934.00)	3,520,546.00	(13,589,388.00)
Dec-95	100,908,530.00 L	0.00	0.00	4,754,878.00	(9,509,756.00)	0.00	(9,509,756.00)	(4,754,878.00)	3,834,257.00	(920,621.00)
Dec-96	0.00	0.00	10,448,422.00	(9,509,756.00)	0.00	(9,509,756.00)	1,540,782.00	2,479,449.00	(14,510,009.00)	
Dec-97	0.00	0.00	11,531,306.00	(9,509,756.00)	0.00	2,021,551.00	970,438.00	2,991,988.00	(12,030,560.00)	
Dec-98	0.00	0.00	12,281,898.00	(9,509,756.00)	0.00	2,772,143.00	656,760.00	3,428,903.00	(9,038,572.00)	
Dec-99	0.00	0.00	18,145,353.00	(9,509,756.00)	0.00	(9,509,756.00)	(5,600,669.00)	(5,600,669.00)	(14,510,009.00)	
Dec-00	0.00	0.00	12,458,696.00	(9,509,756.00)	0.00	(9,509,756.00)	2,948,940.00	7,069,810.00	1,480,141.00	
Dec-01	0.00	0.00	11,838,546.00	(9,456,558.00)	(1,183,490.00)	(10,640,048.00)	1,198,499.00	333,795.00	3,282,736.00	
Dec-02	0.00	0.00	12,701,092.00	(9,290,380.00)	(2,513,469.00)	(11,803,849.00)	897,243.00	522,216.00	4,742,877.00	
Dec-03	0.00	0.00	13,359,699.00	(8,980,634.00)	(4,377,421.00)	(13,358,055.00)	1,033,483.00	1,720,715.00	6,463,592.00	
Dec-04	0.00	0.00	14,925,009.00	(8,494,837.00)	(6,430,071.00)	(14,924,908.00)	1,644.00	(238,221.00)	7,497,075.00	
Dec-05	0.00	0.00	13,014,205.00	(7,979,500.00)	(5,034,601.00)	(13,014,101.00)	101.00	(1,000,511.00)	7,260,498.00	
Dec-06	0.00	0.00	12,993,860.00	(7,506,545.00)	(5,487,213.00)	(12,993,758.00)	103.00	(484,760.00)	6,260,087.00	
Dec-07	0.00	0.00	12,866,384.00	(6,996,026.00)	(5,870,272.00)	(12,866,298.00)	102.00	(651,278.00)	5,775,430.00	
Dec-08	0.00	0.00	11,359,298.00	(6,514,382.00)	(4,844,820.00)	(11,359,202.00)	96.00	(793,912.00)	5,124,254.00	
Dec-09	0.00	0.00	15,807,935.00	(6,092,627.00)	(9,714,153.00)	(15,806,780.00)	96.00	(413,741.00)	4,330,439.00	
Dec-10	0.00	0.00	6,188,909.00	(5,423,305.00)	0.00	(5,423,305.00)	1,156.00	(2,393,815.00)	3,916,794.00	
Dec-11	0.00	0.00	10,070,617.00	(5,423,305.00)	0.00	(5,423,305.00)	765,603.00	760,373.00	1,524,135.00	
Dec-12	0.00	0.00	10,604,467.00	(5,193,575.00)	(4,697,962.00)	(10,547,190.00)	4,647,312.00	(610,686.00)	4,036,626.00	
Dec-13	0.00	0.00	11,899,071.00	(4,676,837.00)	(5,869,272.00)	(10,546,109.00)	712,930.00	(965,875.00)	7,086,738.00	
Dec-14	0.00	0.00	11,581,301.00	(4,074,753.00)	(7,505,467.00)	(11,580,220.00)	1,080.00	(1,150,110.00)	6,833,794.00	
Dec-15	0.00	0.00	12,112,276.00	(3,359,305.00)	(8,751,893.00)	(12,111,198.00)	1,081.00	(1,760,105.00)	5,684,764.00	
Dec-16	0.00	0.00	11,156,807.00	(2,544,940.00)	(8,610,788.00)	(11,155,728.00)	1,079.00	(2,226,109.00)	3,925,740.00	
Dec-17	0.00	0.00	11,697,990.00	(10,200,003.00)	(11,697,993.00)	(11,697,993.00)	1,077.00	(2,173,775.00)	1,700,710.00	
Dec-18	0.00	0.00	12,289,602.00	(9,817,635.00)	(10,545,747.00)	(10,545,747.00)	1,743,855.00	(3,245,476.00)	(473,065.00)	
Dec-19	0.00	0.00	1,935,328.00	0.00	0.00	0.00	0.00	22,487,021.00	(2,766,684.00)	
Dec-20	20,218,385.00 R	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(3,238,672.00)	
Mar-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(4,740,293.00)	
Totals	5,593,289.00	(883,485.00)	10,022.00	286,872,159.00	(163,103,520.00)	(100,908,530.00)	(264,012,050.00)	27,579,935.00	(9,832,246.00)	

Key to Symbols: P = Purchase, L = Loan Draw, R = Residual

30,929,350

-19,645,254

17,747,688.00

Claimant's Exhibit  
No. 137